



OPPORTUNITY TO ACQUIRE THE ASSETS OF A GLASS MICROBEADS PRODUCTION UNIT

CALL FOR EXPRESSION OF INTEREST - Sale of Assets

OBJECT

ALKIMIA Packaging (the "Company") is Considering the sale of assets from its glass microbeads production unit (the "Unit") to a strategic or financial investor (the "Transaction").

For this purpose, Capital African Partners Bank ("CAP Bank" or the "Advisor") is acting as the exclusive advisor to assist the Company in the execution of the Transaction.

THE TRANSACTION IN BRIEF

ALKIMIA Packaging, a public limited company and part of the ALKIMIA Group, is considering the sale of assets from its glass microbeads production unit to a strategic or financial investor.

The Transaction is intended to enable the buyer to benefit from an operational industrial asset with established and expandable production capacities.

KEY CONSIDERATIONS

ALKIMIA Packaging was established on November 19, 2009, as part of the ALKIMIA Group's business diversification strategy. The Unit is an asset acquired through a merger-acquisition, specializing in the production of glass microbeads.

The Unit manufactures high-quality products for a wide range of applications, including road marking, surface treatment, and industrial blasting, with an annual capacity of approximately 18,000 Tons, expandable up to 100,000 Tons.

The products are primarily intended for (i) road marking (BEST®), (ii) industrial blasting (SUPER®), and (iii) high-performance applications, offering variations in size, coating, and virgin glass content (BESTMIX®).

PRE-SELECTION PROCESS

Any investor wishing to express interest in the acquisition of the Unit must submit to CAP Bank a duly completed and signed Non-Disclosure Agreement ("NDA"), accompanied by the investor identification form

(the "Expression of Interest Document").

Interested investors will receive a Pre-Selection Memorandum ("PSM") including: (i) the terms of reference of the call for expressions of interest (the "Terms of Reference"), and (ii) an information memorandum describing the Unit, its sector and its financial projections.

Following the submission of the Expression of Interest Document, investors will be entitled to site visits and management meeting sessions and will be invited to submit their non-binding offers ("NBO") on/or before March, 27th 2026 at 5:00 pm CET.

ALKIMIA Packaging will evaluate and rank the investors who have expressed interest based on their NBOs.

CAP Bank will then notify investors of their pre-selection or non-selection within ten (10) business days following the 27th, March 2026.

Selected investors will receive the Data Room regulations as well as the applicable Exclusivity conditions.

In the event the transaction is not successfully completed with the highest-ranked investor, ALKIMIA Packaging reserves the right to enter discussions with the second-ranked investor, and so on, according to the ranking order.

ALKIMIA Packaging reserves the right, at any time during the process, to exclude one or more investors from the transaction process in case of non-compliance with the Terms of Reference, applicable regulations, or public order.

KEY DATES OF THE TRANSACTION PROCESS

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| Communication of the PSM | : | From receipt of the Expression of Interest Document |
| Site Visits & Management Meetings | : | From receipt of the Expression of Interest Document |
| Deadline for receipt of NBOs | : | March, 27 th 2026 |
| Selection notification date | : | Ten (10) business days after the 27 th of March |

Contacts and information:

Any request for additional information should be addressed to:



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